

**MEETING DATE: 03/07/22**

**ITEM: 9B**

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## **AGENDA ITEM SUMMARY**

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**Subject:** Public Hearing on maximum levy

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**Background Summary:** The state requires a public hearing be held on maximum tax dollars from certain levies. The levies included for our maximum levy are the \$8.10 general levy, transit levy, liability/property/self insurance levy, emergency management levy, emergency levy, police/fire retirement levy, FICA/IPERS levy and other employee benefits levy. The public notice that was published is attached. It was also posted on the city website and city Facebook page as required. The levies not included in the max levy are the aviation levy, library levy and debt service levy. Since the percentage increase on the max levy is under 2%, we will not require a super majority to adopt the final budget in March. We recommend approval of this resolution approving the max levy.

**RESOLUTION NO. 28-22**

**RESOLUTION APPROVING THE MAXIMUM TAX DOLLARS FROM  
CERTAIN LEVIES FOR THE CITY'S PROPOSED FISCAL YEAR 2022-2023  
BUDGET**

**WHEREAS**, the City Council of Charles City, Iowa is preparing the annual budget for the Fiscal Year 2022-2023; and

**WHEREAS**, the City Council of the City of Charles City has considered the proposed FY23 city maximum property tax dollars for the affected levy total; and

**WHEREAS**, a notice concerning the proposed city maximum property tax dollars was published as required and posted on the city web site and social media accounts as required; and

**WHEREAS**, a public hearing concerning the city maximum property tax dollars for the affected levy total was held at the city council meeting on March 7, 2022, at 6:00 PM via Zoom.com and at the Charles City City Hall, at 105 Milwaukee Mall, Charles City, Iowa.

**NOW, THEREFORE, BE IT RESOLVED**, by the City Council of the City of Charles City, Iowa, that the maximum property tax dollars for the affected tax levies for FY23 shall not exceed \$3,577,652 , which represents an increase of less than 2% from the maximum property tax dollars requested for FY22.

**BE IT FURTHER RESOLVED**, by the City Council of the City of Charles City, Iowa, that the Mayor and City Clerk are hereby authorized and directed to execute said resolution.

Ayes:

Nays:

Passed and approved this 7<sup>th</sup> day of March, 2022.

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Dean Andrews, Mayor

ATTEST:

\_\_\_\_\_  
Trudy O'Donnell, City Clerk

**NOTICE OF PUBLIC HEARING - CITY OF CHARLES CITY - PROPOSED PROPERTY TAX LEVY**  
**Fiscal Year July 1, 2022 - June 30, 2023**

The City Council will conduct a public hearing on the proposed Fiscal Year City property tax levy as follows:

**Meeting Date:** 3/7/2022 **Meeting Time:** 06:00 PM **Meeting Location:** council chambers, 105 Milwaukee Mall

At the public hearing any resident or taxpayer may present objections to, or arguments in favor of the proposed tax levy. After adoption of the proposed tax levy, the City Council will publish notice and hold a hearing on the proposed city budget.

City Website (if available)  
[www.cityofcharlescity.org](http://www.cityofcharlescity.org)

City Telephone Number  
 (641) 257-6300

	<b>Current Year Certified Property Tax 2021 - 2022</b>	<b>Budget Year Effective Property Tax 2022 - 2023</b>	<b>Budget Year Proposed Maximum Property Tax 2022 - 2023</b>	<b>Annual % CHG</b>
Regular Taxable Valuation	272,105,748	258,207,987	258,207,987	
Tax Levies:				
Regular General	2,204,056	2,204,056	2,091,485	
Contract for Use of Bridge			0	
Opr & Maint Publicly Owned Transit	25,000	25,000	70,000	
Rent, Ins. Maint. Of Non-Owned Civ. Ctr.			0	
Opr & Maint of City-Owned Civic Center			0	
Planning a Sanitary Disposal Project			0	
Liability, Property & Self-Insurance Costs	144,628	144,628	169,215	
Support of Local Emer. Mgmt. Commission	1,913	1,913	1,997	
Emergency	73,468	73,468	69,714	
Police & Fire Retirement	275,029	275,029	303,211	
FICA & IPERS	231,250	231,250	253,364	
Other Employee Benefits	762,733	762,733	618,666	
<b>Total Tax Levy</b>	<b>3,718,077</b>	<b>3,718,077</b>	<b>3,577,652</b>	<b>-3.77</b>
<b>Tax Rate</b>	<b>13.66409</b>	<b>14.39954</b>	<b>13.85569</b>	

**Explanation of significant increases in the budget:**

increase in costs of insurance and employee benefits

**If applicable, the above notice also available online at:**

[www.cityofcharlescity.org](http://www.cityofcharlescity.org) and at city of Charles City Facebook page

\*Total city tax rate will also include voted general fund levy, debt service levy, and capital improvement reserve levy.

\*\*Budget year effective property tax rate is the rate that would be assessed for these levies if the dollars requested is not changed in the coming budget year